



April 2, 2021

Alstom Transportation, Inc.
641 Lexington Ave., 28th Floor
New York, NY 10011
Attn: Steve Charles

Subject: Notice to Proceed
Metra Contract No.: PA0001197
Description: New Push-Pull Commuter Rail Cars
Contract Amount: \$1,799,039,508.00

Dear Mr. Charles:

The Certificate of Insurance, Payment & Performance Bonds and Warranty Bond Form you recently submitted have been approved by Metra's Risk Management and Legal Departments. This is to advise you that the Notice to Proceed for the subject contract will be effective Monday, April 5, 2021. Please be reminded that at this time, Alstom has authorization to proceed with only the base order of the contract. Metra will issue a separate Notice to Proceed for subsequent orders.

Per the terms of the contract, Metra and Alstom will meet to review and discuss the Foreign Exchange Adjustment in effect at 10:00 AM Eastern Standard Time on the date of the Notice to Proceed. Metra shall utilize the exchange rate as published by Bloomberg.

A teleconference meeting has been scheduled for April 5, 2021, at 8:45 AM Central Time to discuss the rate in effect.

The following link will be used to determine the foreign exchange rate:
<https://www.bloomberg.com/markets/currencies>.

Your contact for this contract is Mr. Sean Cronin of Metra's Mechanical Department. He may be reached at (312) 322-6574.

The contract term is for 6 years (72 months), from 4/5/21 to 4/4/27.

7(1)(b);(c)

James Barker
Department Head,
Construction & Facilities Maintenance Procurement

cc: K. Clifford
A. Spencer
S. Cronin
P. Romito
D. DeYoung
H. Ismail
M. Schlismann
T. Farmer
S. Williams